



ENVIRONMENTAL BUSINESS INTERNATIONAL, INC.

Research, Consulting and Publishing for the Environmental Industry

EBI Report 325

The U.S. Remediation & Industrial Services Industry

An Executive Report by

ENVIRONMENTAL BUSINESS JOURNAL®

Strategic Information for a Changing Industry

October 2019

© 2019 EBI Inc.

A publication of Environmental Business International, Inc.

4452 Park Blvd. Suite 306, San Diego, CA, 92116

P: 619-295-7685 | F: 619-295-5743 | www.ebionline.org

EBI Report 325 Remediation & Industrial Services

Table of Contents

1. SITE REMEDIATION & INDUSTRIAL SERVICES	1-14
1.1 ACKNOWLEDGEMENTS.....	1-14
<i>Authors and Sources.....</i>	<i>1-14</i>
<i>EBJ's Market Research Method</i>	<i>1-14</i>
<i>Company Databases.....</i>	<i>1-15</i>
<i>Survey Instruments</i>	<i>1-16</i>
<i>Disclaimer</i>	<i>1-16</i>
<i>Copyright.....</i>	<i>1-17</i>
1.2 THE U.S. ENVIRONMENTAL INDUSTRY OVERVIEW.....	1-17
<i>Definition of the Environmental Industry.....</i>	<i>1-17</i>
<i>Environmental Industry Segments</i>	<i>1-19</i>
1.3 REMEDIATION MARKET OVERVIEW 2019.....	1-24
<i>The Dawn of the PFAS Era</i>	<i>1-24</i>
<i>Liability Related to 3M's PFAS Manufacturing Facilities</i>	<i>1-33</i>
<i>A Brief History Of Asbestos Litigation, Losses And Bankruptcy.....</i>	<i>1-34</i>
<i>EBJ Survey Respondents: New Trends In Client Demands or Regulatory Requirements</i>	<i>1-35</i>
<i>EBJ Survey: PFAS and its Impact on the Remediation Business</i>	<i>1-36</i>
<i>Other Emerging Contaminants Impacting The Remediation Industry</i>	<i>1-37</i>
1.4 PFAS AS A KEY MARKET DRIVER IN THE 2020S.....	1-38
<i>CONSENSUS ON KEY ISSUES AT MAY 2019's PFAS EXPERTS SYMPOSIUM</i>	<i>1-38</i>
<i>PFAS May Require a Paradigm Shift To Receptor Protection Rather Than Remediation.....</i>	<i>1-39</i>
<i>PFAS Basics & History</i>	<i>1-40</i>
<i>PFAS Are Indeed 'All Over the Map'</i>	<i>1-44</i>
<i>EBJ Survey Respondents Have Varied Opinion On Extent Of The Pfas Era And Influence Of Precedents On Litigation And Policy.....</i>	<i>1-45</i>
<i>Precedents That Can Be Drawn From Past Legal, Litigation And Case Histories In The Environmental Industry.....</i>	<i>1-46</i>
<i>The Leach v. DuPont Case and the History and Implications of the C-8 Panel.....</i>	<i>1-48</i>
1.5 REMEDIATION MARKET TRENDS IN 2017.....	1-48
1.6 REMEDIATION MARKET TREND REVIEW 2015.....	1-59
1.7 ENVIRONMENTAL CONTRACTING OVERVIEW 2016	1-66
1.8 ENVIRONMENTAL CONTRACTING OVERVIEW 2014	1-75
1.9 GLOBAL CONSULTING MARKET.....	1-79
<i>Global Consulting Market Softened in 2015, but Slight Rebound in 2016.....</i>	<i>1-79</i>
1.10 REMEDIATION & INDUSTRIAL SERVICES.....	1-82
<i>Introduction.....</i>	<i>1-82</i>
1.11 INDUSTRIAL SERVICES.....	1-85
<i>Industrial Services Market Endures Commodity Price Cycles; Benefits from Complex New Regs, Outsourcing and Investor Interest.....</i>	<i>1-87</i>
<i>Oil & Gas Production, Resurgent Refining and Manufacturing Bouy Industrial Services in 2014</i>	<i>1-98</i>
<i>History of Competition in Industrial Services</i>	<i>1-105</i>
<i>Hydraulic Fracturing Or 'Fracking'.....</i>	<i>1-109</i>
<i>Spears Says Fracking Market Grew 19% to \$37 Billion Worldwide in 2012.....</i>	<i>1-113</i>
1.12 ABATEMENT SERVICES	1-114
<i>Asbestos Abatement.....</i>	<i>1-116</i>
<i>Lead Paint Abatement</i>	<i>1-121</i>
<i>Radon Abatement.....</i>	<i>1-121</i>
<i>Toxic Mold.....</i>	<i>1-122</i>
1.13 SITE REMEDIATION MARKETS & DATA REVIEW.....	1-123
<i>Markets for Site Remediation Services</i>	<i>1-125</i>
<i>Market Growth in Site Remediation</i>	<i>1-142</i>
1.14 EBJ REMEDIATION SURVEY RESULTS.....	1-145

2008 Survey Results.....	1-145
2010 Survey Results.....	1-148
2011 Survey Results.....	1-156
2013 Survey Results.....	1-163
2015 Survey Results.....	1-166
2017 Survey Results.....	1-168
1.15 U.S. REMEDIATION MARKET ANALYSIS.....	1-173
2017 Trends and Outlook.....	1-173
2015 Trends and 2015-2016 Outlook.....	1-175
2014 Trends and 2014-2015 Outlook.....	1-183
2012 Trends and 2013 Outlook.....	1-191
2010 Trends and 2011 Outlook.....	1-194
2009 Trends and 2010 Outlook.....	1-199
2008 Trends and 2009 Outlook.....	1-201
2008 Remediation Review.....	1-206
2006- 2007 Trend Review.....	1-210
2004-2005 Review.....	1-213
1.16 FEDERAL MARKETS.....	1-216
2013 Federal Market Review.....	1-216
2010 Federal Market Review.....	1-221
2008 Federal Overview.....	1-226
EPA 2010 Budget Update.....	1-226
Department of Defense.....	1-244
Base Realignment and Closure (BRAC).....	1-246
Department of Energy.....	1-261
GSA Schedule Contracts.....	1-269
Other Federal Agencies.....	1-272
Superfund.....	1-278
RCRA-Related Remediation.....	1-286
1.17 DEMOLITION & DECOMMISSIONING (D&D).....	1-287
Nuclear Demolition & Decommissioning (D&D).....	1-287
Coal Plant Decommissioning.....	1-291
1.18 STATE MARKETS 2013.....	1-292
Pennsylvania.....	1-293
Florida.....	1-296
State Superfund.....	1-298
1.19 BROWNFIELDS.....	1-299
2015 Brownfields Review.....	1-299
2013 Brownfields Review.....	1-307
Private Market Overview.....	1-314
State Budget.....	1-317
Brownfields Business Evolves Despite Depressed Real Estate Market.....	1-326
Auto Brownfields.....	1-335
Brownfields Redevelopment: 2010.....	1-340
1.20 SEDIMENTS.....	1-397
GEI Consultants Specialties in Sediments, MGPS and Stabilization Keep Remediation a Key Component of the Business.....	1-397
Geosyntec's Strong Sediment Remediation Practice Supports Years of Consistent Growth.....	1-400
1.21 COAL COMBUSTION RESIDUALS.....	1-403
TRC Historic Focus on the Power Sector Puts it in Strong Position in Growing Coal Combustion Residuals Market.....	1-403
1.22 EMERGING CONTAMINANTS.....	1-407
Uncertainties and Regional Variations in Emerging Contaminant Regulations Create Challenge and Opportunity for Integral Consulting.....	1-407
What we learned about emerging Contaminants at Battelle.....	1-410
1.23 OTHER PRIVATE MARKETS.....	1-412

<i>Abandoned Mining Sites</i>	1-412
<i>Underground Storage Tank Remediation</i>	1-418
<i>Manufactured Gas Plant (MGP) Sites</i>	1-422
<i>Manufacturing</i>	1-431
1.24 REMEDIATION BUSINESS ISSUES.....	1-434
<i>Market Drivers</i>	1-434
<i>Pricing and Contracts</i>	1-438
<i>Insurance For Remediation</i>	1-440
<i>Insurance Matures for Redevelopment</i>	1-445
<i>HR and Personnel: Phase I Professionals</i>	1-446
<i>Sustainable Remediation: 2015 Update</i>	1-450
<i>Green or Sustainable Remediation</i>	1-454
1.25 COMPETITIVE FACTORS FOR SUCCESS.....	1-459
<i>Key Buying Factors</i>	1-459
<i>Technology Applications</i>	1-461
<i>Site Characterization Evolves With IT</i>	1-471
<i>Operating and Financial Benchmarks</i>	1-473
<i>Competition in Site Remediation</i>	1-475
1.26 2019 PROFILES OF REMEDIATION COMPANIES.....	1-504
<i>BARR</i>	1-504
<i>Sanborn Head & Associates</i>	1-510
<i>LimnoTech</i>	1-516
<i>TRC</i>	1-520
<i>Golder</i>	1-523
<i>Pillsbury Winthrop Shaw Pittman</i>	1-526
<i>GZA GeoEnvironmental</i>	1-530
<i>Geosyntec Consultants</i>	1-534
<i>Notes on Nordic Council of Ministers Report</i>	1-540
<i>Langan</i>	1-541
<i>Toxicology Excellence for Risk Assessment</i>	1-544
<i>Azimuth1</i>	1-547
<i>Eurofins Scientific</i>	1-549
<i>SGS</i>	1-551
1.27 2017 PROFILES OF REMEDIATION COMPANIES.....	1-554
<i>CH2M</i>	1-554
<i>EnSafe</i>	1-563
<i>EA Engineering Science and Technology</i>	1-570
<i>Engineering/Remediation Resources Group Inc.</i>	1-576
<i>Bay West</i>	1-580
<i>HSW Engineering Inc.</i>	1-585
<i>KEMRON Environmental Services Inc.</i>	1-590
<i>Alta Environmental</i>	1-595
1.28 2016 PROFILES OF REMEDIATION COMPANIES.....	1-598
<i>Abscope Environmental Inc.</i>	1-598
<i>Envirocon, Inc.</i>	1-601
<i>ENTACT</i>	1-604
<i>Clean Earth Inc</i>	1-606
<i>Sevenson Environmental Services, Inc.</i>	1-609
<i>National Response Corporation (NRC)</i>	1-612
<i>Arcadis</i>	1-615
<i>AECOM</i>	1-620
1.29 2015 PROFILES OF REMEDIATION COMPANIES.....	1-625
<i>Envirocon, Inc.</i>	1-625
<i>Trihydro Corp.</i>	1-627
<i>TerraTherm, Inc.</i>	1-629
<i>SCS Engineers, Inc.</i>	1-631

Q&A: REGENESIS.....	1-633
Q&A: SOIL-THERM Equipment, Inc.....	1-635
1.30 2014 PROFILES OF REMEDIATION COMPANIES.....	1-638
Creamer Environmental, Inc.....	1-638
O'Brien & Gere.....	1-640
Conti Group.....	1-641
Cabrera Services, Inc.....	1-642
Ecoserv LLC.....	1-644
KEMRON Environmental Services.....	1-646
1.31 2013 PROFILES OF REMEDIATION COMPANIES.....	1-647
Haley & Aldrich.....	1-647
AMEC plc.....	1-649
Paragon Environmental Construction.....	1-651
Weiss Associates.....	1-653
TerraTherm, Inc.....	1-655
Group Delta Consultants.....	1-657
1.32 2011 PROFILES OF REMEDIATION COMPANIES.....	1-659
Weston Solutions.....	1-659
Goldberg-Zoino & Associates, Inc.....	1-661
Gannett Fleming.....	1-663
Hull & Associates.....	1-666
COLUMBIA Technologies.....	1-668
Geotechnology.....	1-671
1.33 2010 PROFILES OF REMEDIATION COMPANIES.....	1-673
Stantec, Inc.....	1-673
ARS Technologies, Inc.....	1-675
Delta Consultants.....	1-678
Environmental Resolutions, Inc.....	1-680
1.34 2008 PROFILES.....	1-683
Thermal Remediation Services, Inc. (TRS).....	1-683
1.35 ARCADIS NV.....	1-685
Geosyntec Consultants, Inc.....	1-687
KEMRON Environmental Services.....	1-691
1.36 2007 PROFILES.....	1-694
ENSR.....	1-694
REGENESIS.....	1-697
TERRATHERM, Inc.....	1-699
URS CORP.....	1-702
VERUTEK.....	1-704
LFR, Inc.....	1-706
BAY WEST, Inc.....	1-709
1.37 2006 PROFILES.....	1-711
TETRA TECH.....	1-711
O'NEILL.....	1-713
TERRACON.....	1-716
PDG.....	1-718
CREAMER ENVIRONMENTAL.....	1-721
ATWELL-HICKS.....	1-723
BROWNFIELD ASSOCIATES INC.....	1-726
TRIHYDRO.....	1-728
MASER CONSULTING.....	1-731
TERRASURE.....	1-733
1.38 2000-2005 PROFILES.....	1-735
ARCADIS.....	1-735
Renova Partners.....	1-737
TRC Companies Inc.....	1-740

<i>LFR Levine-Fricke</i>	1-742
<i>Brownfield Partners</i>	1-745
<i>Panther Technologies</i>	1-747
<i>AMEC Earth & Environmental</i>	1-749
<i>Environmental Waste Management Associates</i>	1-751
<i>Parametrix</i>	1-754
<i>SWCA Environmental Consultants</i>	1-756
<i>Shaw Environmental & Infrastructure</i>	1-758
<i>ToITest Inc.</i>	1-760
<i>Sullivan Consulting</i>	1-763
<i>FPM Remediations</i>	1-766
<i>Duratek Inc.</i>	1-768
<i>S. M. Stoller</i>	1-770
<i>Small Environmental Business Action Coalition</i>	1-773
<i>American Council of Engineering Companies</i>	1-775
<i>LVI Services</i>	1-778
<i>Environmental Quality Management Inc. (EQM)</i>	1-780
<i>SLR International Corp.</i>	1-782
<i>Sub-Surface Waste Management Inc. (SSWM)</i>	1-784
<i>The Whitman Companies Inc.</i>	1-787
<i>Weston Solutions Inc.</i>	1-789
<i>The Forrester Group</i>	1-791
<i>Portage Environmental Inc.</i>	1-793
<i>TRC Companies Inc.</i>	1-795
<i>Pacific Northwest National Laboratory (PNNL)</i>	1-797
<i>Clean Earth</i>	1-800
<i>ERM 2003</i>	1-803
<i>Wasatch Environmental</i>	1-806
<i>Conestoga-Rovers Associates</i>	1-807
<i>O'Brien & Gere</i>	1-809
<i>Bitterroot Restoration Inc.</i>	1-811
<i>Clayton Environmental Consultants</i>	1-814
<i>Locus Technologies</i>	1-819
<i>Lexicon Environmental Services</i>	1-823
<i>Ensafe</i>	1-825
<i>Handex Environmental</i>	1-827
<i>Applied Earth Sciences</i>	1-834
1.39 APPENDIX	1-837
<i>Opinion Survey Results</i>	1-837

TABLE OF EXHIBITS

EXHIBIT 1-1	THE GLOBAL ENVIRONMENTAL MARKET BY SEGMENT & USA SHARE IN 2016.....	1-19
EXHIBIT 1-2	THE GLOBAL ENVIRONMENTAL MARKET BY SEGMENT: USA SHARE	1-19
EXHIBIT 1-3	ENVIRONMENTAL INDUSTRY SEGMENTS.....	1-20
EXHIBIT 1-3	ENVIRONMENTAL INDUSTRY SEGMENTS: DETAIL ON R&IS AND HWM.....	1-21
EXHIBIT 1-4	ENVIRONMENTAL INDUSTRY SEGMENTS AND NUMBERS OF COMPANIES: USA	1-23
EXHIBIT 1-5	THE U.S. ENVIRONMENTAL INDUSTRY IN 2017 (\$BIL)	1-24
EXHIBIT 1-6	REMEDIATION MARKET GROWTH VS. GDP: 2000-2020	1-25
EXHIBIT 1-7	ENVIRONMENTAL INDUSTRY: SEGMENTS BY MEDIA MATRIX: 2018.....	1-27
EXHIBIT 1-8	RATING OF CLIENT MARKETS IN TERMS OF PROSPECTIVE GROWTH IN 2018-2020.....	1-28
EXHIBIT 1-9	SOIL TREATMENT METHODS USED ON ACTIVE REMEDIATION SITES	1-29
EXHIBIT 1-10	U.S. ENVIRONMENTAL CONTRACTING INDUSTRY 2000-2017E (\$BIL)	1-49
EXHIBIT 1-11	U.S. ENVIRONMENTAL CONTRACTING MARKETS IN 2016-2017 (\$BIL).....	1-50
EXHIBIT 1-12	U.S. HAZARDOUS WASTE MARKET BY SEGMENT 2005-2017E (\$BIL).....	1-51
EXHIBIT 1-13	REMEDIATION MARKET IN 2016	1-51
EXHIBIT 1-14	U.S. REMEDIATION MARKET 1988-2017E, PUBLIC VS. PRIVATE (\$MIL)	1-52

EXHIBIT 1-15	U.S. REMEDIATION 1988-2017E: REMEDIATION VS. REDEVELOPMENT	1-53
EXHIBIT 1-16	U.S. INDUSTRIAL SERVICES MARKET 2000-2017E (\$BIL)	1-53
EXHIBIT 1-17	RANKING OF REMEDIATION MARKET DRIVERS IN 2017	1-54
EXHIBIT 1-18	PERCENTAGE OF REMEDIATION REVENUES IN 2016	1-54
EXHIBIT 1-19	REMEDIATION INDUSTRY GROWTH: EBJ VS SURVEY RESPONDENTS	1-55
EXHIBIT 1-20	REMEDIATION CLIENT RATINGS: PROSPECTIVE GROWTH IN 2017-2019	1-55
EXHIBIT 1-21	GEOGRAPHIC RANKINGS: GROWTH IN REMEDIATION IN 2017 - 2019	1-56
EXHIBIT 1-22	SOIL TREATMENT TECHNOLOGIES IN 2017	1-56
EXHIBIT 1-23	GROUNDWATER TREATMENT TECHNOLOGIES IN 2017	1-57
EXHIBIT 1-24	DISTRIBUTION OF REMEDIATION COMPANIES 2016	1-57
EXHIBIT 1-25	REMEDIATION CONTRACT TYPES	1-57
EXHIBIT 1-26	RANKING OF REMEDIATION MARKET GROWTH BY TYPE OF PROJECT	1-58
EXHIBIT 1-27	U.S. INDUSTRIAL SERVICES INDUSTRY IN 2016	1-58
EXHIBIT 1-28	SITE CHARACTERIZATION METHODS	1-58
EXHIBIT 1-29	U.S. ENVIRONMENTAL CONTRACTING MARKETS IN 2000-2016 (\$BIL)	1-66
EXHIBIT 1-30	TRANSACTIONS IN ENVIRONMENTAL SERVICES 2008-2015	1-68
EXHIBIT 1-31	HAZARDOUS WASTE MANAGEMENT SEGMENT: MARKET SIZE 2005-2017E (\$BIL)	1-70
EXHIBIT 1-32	THE REMEDIATION/INDUSTRIAL SERVICES SEGMENT OF THE ENVIRONMENTAL INDUSTRY	1-73
EXHIBIT 1-33	US INDUSTRIAL SERVICES: MARKET SIZE 2000-2017E (\$BIL)	1-74
EXHIBIT 1-34	U.S. ENVIRONMENTAL CONTRACTING MARKETS IN 2013-2015 (\$BIL)	1-74
EXHIBIT 1-35	ABATEMENT SERVICES IN THE ENVIRONMENTAL INDUSTRY	1-75
EXHIBIT 1-36	U.S. ENVIRONMENTAL CONTRACTING MARKETS IN 2012-2014 (\$BIL)	1-76
EXHIBIT 1-37	U.S. ENVIRONMENTAL INDUSTRY: REVENUES BY MEDIA IN 2015	1-83
EXHIBIT 1-38	U.S. ENVIRONMENTAL INDUSTRY: REVENUES BY MEDIA IN 2013	1-83
EXHIBIT 1-39	REMEDIATION/INDUSTRIAL SERVICES REVENUES (\$MIL) 2011-2020	1-84
EXHIBIT 1-40	GROWTH IN US REMEDIATION/INDUSTRIAL SERVICES, 1988 – 2015	1-85
EXHIBIT 1-41	INDUSTRIAL SERVICES MARKET, 1996-2006 (\$BILLIONS)	1-86
EXHIBIT 1-42	INDUSTRIAL SERVICES MARKET, 2007-2016 (\$BILLION)	1-86
EXHIBIT 1-43	INDUSTRIAL SERVICES MARKET, 2017E-2020E (\$BILLION)	1-87
EXHIBIT 1-44	TOP INDUSTRIAL SERVICES FIRMS, 1993	1-105
EXHIBIT 1-45	TOP INDUSTRIAL SERVICES FIRMS, 1997	1-106
EXHIBIT 1-46	TOP INDUSTRIAL SERVICES FIRMS, 2003	1-106
EXHIBIT 1-47	TOP INDUSTRIAL SERVICES FIRMS, 2009 ESTIMATES	1-107
EXHIBIT 1-48	TOP INDUSTRIAL SERVICES FIRMS, 2013 ESTIMATES	1-107
EXHIBIT 1-49	UNIVERSE OF U.S. INDUSTRIAL SERVICES FIRMS IN 2013	1-107
EXHIBIT 1-50	TOP INDUSTRIAL SERVICES FIRMS, 2015	1-108
EXHIBIT 1-51	UNIVERSE OF U.S. INDUSTRIAL SERVICES FIRMS IN 2015	1-108
EXHIBIT 1-52	TOP INDUSTRIAL SERVICES FIRMS, 2016	1-108
EXHIBIT 1-53	UNIVERSE OF U.S. INDUSTRIAL SERVICES FIRMS IN 2016	1-109
EXHIBIT 1-54	RANKING OF TOP CLIENT SECTORS FOR ENVIRONMENTAL INDUSTRY IN 2013	1-110
EXHIBIT 1-55	ABATEMENT SERVICES MARKET 1988-2006	1-115
EXHIBIT 1-56	ABATEMENT SERVICES MARKET 2007-2016	1-115
EXHIBIT 1-57	ABATEMENT SERVICES MARKET 2016-2020E	1-115
EXHIBIT 1-58	ABATEMENT SERVICES BY CLIENT TYPE: 2010-2016	1-116
EXHIBIT 1-59	ASBESTOS ABATEMENT REVENUES, 1993	1-117
EXHIBIT 1-60	ASBESTOS ABATEMENT REVENUES, 1996	1-117
EXHIBIT 1-61	ASBESTOS ABATEMENT REVENUES, 2002	1-118
EXHIBIT 1-62	ASBESTOS ABATEMENT REVENUES, 2008	1-118
EXHIBIT 1-63	ASBESTOS ABATEMENT REVENUES, 2010	1-118
EXHIBIT 1-64	TOP U.S. ASBESTOS CONTRACTORS, 2012-2014	1-119
EXHIBIT 1-65	TOP U.S. ASBESTOS CONTRACTORS, 2015	1-120

EXHIBIT 1-66	DISTRIBUTION OF ASBESTOS ABATEMENT COMPANIES IN 2016	1-121
EXHIBIT 1-67	TOTAL AND SHARES OF THE U.S. REMEDIATION MARKET, 2008-2017	1-123
EXHIBIT 1-68	HISTORICAL AND PROJECTED GROWTH IN US REMEDIATION MARKET, 1988 – 2015	1-124
EXHIBIT 1-69	ESTIMATED NUMBER OF SITES AND REMEDIATION COSTS 2004-2033.....	1-125
EXHIBIT 1-70	REMEDIATION MARKET SUBSECTORS BREAKDOWN, 2007-2017.....	1-126
EXHIBIT 1-71	U.S. SITE REMEDIATION MARKET, 1995 – 2006.....	1-127
EXHIBIT 1-72	FORECASTED U.S. SITE REMEDIATION MARKET, 2010 – 2020	1-128
EXHIBIT 1-73	PUBLIC VS. PRIVATE REVENUES IN SITE REMEDIATION, 1995 - 2006	1-128
EXHIBIT 1-74	PUBLIC VS. PRIVATE REVENUES IN SITE REMEDIATION, 2006-2014.....	1-129
EXHIBIT 1-75	PUBLIC VS. PRIVATE REVENUES IN SITE REMEDIATION, 2015-2020E	1-129
EXHIBIT 1-76	SITE REMEDIATION MARKET BY CUSTOMER, 2009-2016.....	1-129
EXHIBIT 1-77	U.S. SITE REMEDIATION MARKET BY SERVICE TYPE, 2016.....	1-130
EXHIBIT 1-78	U.S. SITE REMEDIATION MARKET BY SERVICE TYPE, 2020.....	1-130
EXHIBIT 1-79	U.S. SITE REMEDIATION MARKET BY SERVICE TYPE, 1995-2006.....	1-131
EXHIBIT 1-80	U.S. SITE REMEDIATION MARKET BY SERVICE TYPE, 2006-2014.....	1-131
EXHIBIT 1-81	U.S. SITE REMEDIATION MARKET BY SERVICE TYPE, 2015-2020E.....	1-131
EXHIBIT 1-82	US REMEDIATION MARKET: REDEVELOPMENT PORTION, 1988 – 2016.....	1-132
EXHIBIT 1-83	U.S. SITE REMEDIATION MARKET BY COMPETITOR TYPE FROM 1993-2006	1-133
EXHIBIT 1-84	U.S. SITE REMEDIATION MARKET BY COMPETITOR TYPE FROM 2006-2015	1-133
EXHIBIT 1-85	U.S. SITE REMEDIATION MARKET BY COMPETITOR TYPE, 2015.....	1-134
EXHIBIT 1-86	U.S. SITE REMEDIATION MARKET BY COMPETITOR TYPE, 2010.....	1-134
EXHIBIT 1-87	US REMEDIATION COMPETITORS, 1999 – 2014.....	1-135
EXHIBIT 1-88	TOP REMEDIATION COMPANIES, 2016.....	1-136
EXHIBIT 1-89	DISTRIBUTION OF SITE REMEDIATION COMPANIES, 2016	1-137
EXHIBIT 1-90	TOP REMEDIATION COMPANIES, 2013.....	1-138
EXHIBIT 1-91	DISTRIBUTION OF SITE REMEDIATION COMPANIES, 2013	1-139
EXHIBIT 1-92	TOP REMEDIATION COMPANIES, 2010.....	1-140
EXHIBIT 1-93	DISTRIBUTION OF SITE REMEDIATION COMPANIES, 2010	1-140
EXHIBIT 1-94	US REMEDIATION MARKET BY SERVICE, 1988 – 2014	1-141
EXHIBIT 1-95	U.S. SITE REMEDIATION MARKET BY PROJECT SIZE, 1993-2014	1-142
EXHIBIT 1-96	HISTORICAL AND PROJECTED GROWTH IN US REMEDIATION MARKET, 1988 – 2016	1-143
EXHIBIT 1-97	U.S. SITE REMEDIATION MARKET, 2006-2016	1-144
EXHIBIT 1-98	GROWTH BY MARKET CATEGORY 2006.....	1-145
EXHIBIT 1-99	GROWTH BY MARKET CATEGORY: 2008.....	1-145
EXHIBIT 1-100	RANKING OF MARKET DRIVERS IN ORDER OF IMPORTANCE IN STIMULATING REMEDIATION EXPENDITURE BY CLIENTS: 2008	1-146
EXHIBIT 1-101	RANKING OF REMEDIATION REVENUE GROWTH BY MARKET CATEGORY: 2008-2010	1-146
EXHIBIT 1-102	RANKING OF REMEDIATION REVENUE GROWTH BY PUBLIC SECTOR CLIENTS: 2008-2010	1-147
EXHIBIT 1-103	RANKING OF REMEDIATION REVENUE GROWTH BY PRIVATE SECTOR CLIENTS: 2008-2010 .	1-147
EXHIBIT 1-104	RANKING OF REMEDIATION REVENUE GROWTH BY PRIVATE SECTOR CLIENTS: 2014-2015 .	1-147
EXHIBIT 1-105	RANKING OF REMEDIATION CLIENTS: 2015 SURVEY	1-148
EXHIBIT 1-106	IMPORTANCE OF THE FOLLOWING MARKET DRIVERS IN STIMULATING REMEDIATION EXPENDITURE BY YOUR CLIENTS:	1-148
EXHIBIT 1-107	GROWTH IN GROSS REMEDIATION REVENUES IN 2009:	1-149
EXHIBIT 1-108	FORECASTED GROSS REMEDIATION REVENUE GROWTH RATE FOR 2010	1-150
EXHIBIT 1-109	FORECAST: GROWTH RATE FOR THE ENTIRE REMEDIATION INDUSTRY IN 2010	1-150
EXHIBIT 1-110	FORECAST FOR CLIENT SECTORS IN REMEDIATION: 2010-2012	1-151
EXHIBIT 1-111	RATE THE FOLLOWING CATEGORIES IN TERMS OF PROSPECTIVE REMEDIATION REVENUE GROWTH IN THE NEXT TWO TO THREE YEARS.....	1-151

EXHIBIT 1-112 RATE THE FOLLOWING CATEGORIES IN TERMS OF PROSPECTIVE REMEDIATION REVENUE GROWTH IN THE NEXT TWO TO THREE YEARS..... 1-151

EXHIBIT 1-113 ESTIMATED PERCENTAGE OF CONTRACTS THAT ARE STRUCTURED AS TIME & MATERIALS: . 1-152

EXHIBIT 1-114 ESTIMATED PERCENTAGE OF CONTRACTS THAT INVOLVE PORTFOLIOS, OR "BUNDLES" OF SITES (V. SINGLE-SITE CONTRACTS)..... 1-152

EXHIBIT 1-115 PRIVATE SECTOR REMEDIATION PROJECTS THAT COMPANIES BID ON AND WON IN 2009..... 1-152

EXHIBIT 1-116 NUMBER OF GOVERNMENT REMEDIATION PROJECTS BID ON AND WON IN 2009. 1-152

EXHIBIT 1-117 LEVEL OF RISK CLIENTS ARE EXPECTING ON REMEDIATION PROJECTS:..... 1-152

EXHIBIT 1-118 PERCENTAGE OF SITES THAT USED THE FOLLOWING SITE CHARACTERIZATION METHODS. ... 1-152

EXHIBIT 1-119 PERCENTAGE OF ACTIVE PROJECTS USING SOIL TREATMENT METHODS DURING 2009: 1-153

EXHIBIT 1-120 PERCENTAGE OF ACTIVE PROJECTS USING GROUNDWATER TREATMENT METHODS 2009: . 1-153

EXHIBIT 1-121 MOST IMPORTANT CHALLENGE FACING THE REMEDIATION INDUSTRY IN 2010?..... 1-154

EXHIBIT 1-122 WHAT IS THE MOST IMPORTANT BUSINESS CHALLENGE FACING YOUR COMPANY IN 2010?.... 1-155

EXHIBIT 1-123 RANKING OF REMEDIATION MARKET DRIVERS IN 2011 1-156

EXHIBIT 1-124 GROWTH IN GROSS REMEDIATION REVENUES IN 2010 1-157

EXHIBIT 1-125 FORECAST: GROSS REMEDIATION REVENUE GROWTH RATE FOR 2011 1-158

EXHIBIT 1-126 FORECAST: GROWTH RATE FOR THE ENTIRE REMEDIATION INDUSTRY IN 2011 1-158

EXHIBIT 1-127 RANKING OF REMEDIATION CLIENT CATEGORIES BY GROWTH PROSPECTS FOR 2011-2012.. 1-159

EXHIBIT 1-128 RANKING OF REMEDIATION MARKET CATEGORIES BY GROWTH PROSPECTS FOR 2011-2012 1-159

EXHIBIT 1-129 RANKING OF REMEDIATION PROJECT PHASES BY GROWTH PROSPECTS FOR 2011-2012..... 1-159

EXHIBIT 1-130 PERCENTAGE OF GROSS REMEDIATION REVENUES IN 2010 DERIVED FROM OUTSIDE THE U.S. 1-160

EXHIBIT 1-131 CLIENTS EXPECTING REMEDIATION FIRMS TO SHARE MORE RISK 1-160

EXHIBIT 1-132 REVENUE GROWTH IN REMEDIATION: COMPANY VS. SEGMENT RESPONSE 1-163

EXHIBIT 1-133 RANKING OF MARKET DRIVERS IN REMEDIATION BUSINESS IN 2013 1-163

EXHIBIT 1-134 RATING OF CLIENT MARKETS IN 2013..... 1-164

EXHIBIT 1-135 RATING OF PROJECT OR SERVICE MARKETS IN REMEDIATION: 2013-2015..... 1-164

EXHIBIT 1-136 REMEDIATION BID WIN RATES: 2013 1-164

EXHIBIT 1-137 EBJ 2013 REMEDIATION SURVEY COMMENTS..... 1-165

EXHIBIT 1-138 RATING OF CLIENT MARKETS IN TERMS OF PROSPECTIVE GROWTH IN THE NEXT TWO TO THREE YEARS: 2015..... 1-166

EXHIBIT 1-139 RATING OF PROJECT TYPE MARKETS IN REMEDIATION: 2015-2017 1-166

EXHIBIT 1-140 REMEDIATION PROJECT TYPES & PHASES: 2014..... 1-167

EXHIBIT 1-141 REMEDIATION TECHNOLOGIES 2013 1-167

EXHIBIT 1-142 RANKING OF REMEDIATION MARKET DRIVERS IN 2017..... 1-168

EXHIBIT 1-143 BREAKDOWN OF REMEDIATION REVENUES..... 1-168

EXHIBIT 1-144 REVENUE GROWTH IN REMEDIATION: COMPANY VS. SEGMENT RESPONSE 1-169

EXHIBIT 1-145 CLIENT MARKETS: TOTAL MARKET ESTIMATE..... 1-169

EXHIBIT 1-146 RATING OF CLIENT MARKETS IN TERMS OF PROSPECTIVE GROWTH IN THE NEXT TWO TO THREE YEARS 1-169

EXHIBIT 1-147 RATING OF REGIONAL MARKETS IN TERMS OF PROSPECTIVE GROWTH IN THE NEXT TWO TO THREE YEARS 1-170

EXHIBIT 1-148 PROJECT & SERVICE MARKETS - REMEDIATION REVENUE PERCENTAGE 1-170

EXHIBIT 1-149 RATING OF PROSPECTIVE REMEDIATION GROWTH IN THE NEXT TWO TO THREE YEARS..... 1-170

EXHIBIT 1-150 SOIL TREATMENT BY VOLUME (2016 - 2017) 1-171

EXHIBIT 1-151 AVERAGE UNIT COST PER TON FOR OFF-SITE TREATMENT OR DISPOSAL OF HAZARDOUS WASTE-CONTAMINATED SOIL/SEDIMENT (2016-2017)..... 1-171

EXHIBIT 1-152 AVERAGE CONTRACT STRUCTURE..... 1-171

EXHIBIT 1-153 AVERAGE UNIT COST PER TON FOR OFF-SITE TREATMENT OR DISPOSAL OF HAZARDOUS WASTE-CONTAMINATED SOIL/SEDIMENT (2016-2017)..... 1-171

EXHIBIT 1-154 SOIL TREATMENT METHODS USED (2016)..... 1-172

EXHIBIT 1-155 GROUNDWATER TREATMENT METHODS USED (2016)..... 1-172

EXHIBIT 1-156 SITE CHARACTERIZATION METHODS USED..... 1-173

EXHIBIT 1-157 2010 SURVEY FORECAST FOR 2010..... 1-201

EXHIBIT 1-158 IMPACT OF THE CURRENT ECONOMIC DOWNTURN ON SITE ASSESSMENT AND REMEDIATION BUSINESS IN THE FOLLOWING CATEGORIES: 1-202

EXHIBIT 1-159 ENVIRONMENTAL PROTECTION AGENCY BUDGET: 2004-2008	1-227
EXHIBIT 1-160 ENVIRONMENTAL PROTECTION AGENCY BUDGET: 2002-2009	1-227
EXHIBIT 1-161 ENVIRONMENTAL PROTECTION AGENCY BUDGET: 2009-2011	1-228
EXHIBIT 1-162 ENVIRONMENTAL PROTECTION AGENCY BUDGET: 2004-2013	1-229
EXHIBIT 1-163 DOD BUDGET: 2001-2016: 2012 VERSION	1-230
EXHIBIT 1-164 DEPARTMENT OF DEFENSE BUDGET: 2004- 2007	1-233
EXHIBIT 1-165 DOD ENVIRONMENTAL BUDGET, 2004 – 2010	1-234
EXHIBIT 1-166 DOD ENVIRONMENTAL BUDGET, 2010 – 2012	1-236
EXHIBIT 1-167 DOE FY2011 BUDGET REQUEST: \$28.4B	1-237
EXHIBIT 1-168 DOE FY2012 BUDGET REQUEST	1-237
EXHIBIT 1-169 DEPARTMENT OF ENERGY BUDGET: 2005-2008.....	1-238
EXHIBIT 1-170 DEPARTMENT OF THE INTERIOR BUDGET: 2004-2008	1-238
EXHIBIT 1-171 FORCASTED GROWTH BY GOVERNMENT CLIENT TYPE 2006	1-239
EXHIBIT 1-172 FORECASTED GROWTH BY GOVERNMENT CLIENT TYPE 2008	1-239
EXHIBIT 1-173 FORECAST FOR CLIENT SECTORS IN REMEDIATION: 2010-2012.....	1-239
EXHIBIT 1-174 WERC CONTRACT WINNERS	1-244
EXHIBIT 1-175 DEPARTMENT OF DEFENSE REMEDIATION SPENDING BY SERVICE, 1995-2005	1-245
EXHIBIT 1-176 TOP TEN DOD CLEAN-UP FACILITIES, 1995's "\$100 MILLION CLUB"	1-246
EXHIBIT 1-177 HISTORICAL AND PROJECTED GROWTH IN DOD MARKET, 1988 – 2013	1-246
EXHIBIT 1-178 BRAC V ROUND MAJOR CLOSURES.....	1-252
EXHIBIT 1-179 BRAC V ROUND MAJOR REALIGNMENTS	1-253
EXHIBIT 1-180 HISTORICAL AND PROJECTED GROWTH IN DOE MARKET, 1988 – 2013	1-262
EXHIBIT 1-181 U.S. DEPARTMENT OF ENERGY BUDGET FROM 2002-2003.....	1-264
EXHIBIT 1-182 MAJOR DOE-EM CONTRACTS.....	1-265
EXHIBIT 1-183 DOE WASTE MANAGEMENT CONTRACTORS, 2001	1-265
EXHIBIT 1-184 DOE WASTE MANAGEMENT CONTRACTORS, 2006.....	1-266
EXHIBIT 1-185 DOE WASTE MANAGEMENT CONTRACTORS, 2008	1-266
EXHIBIT 1-186 THE CHANGING DOE CONTRACTOR BASE: THE 1970s & 1980s VERSUS 2000s	1-268
EXHIBIT 1-187 GSA ENVIRONMENTAL SERVICE SCHEDULES.....	1-271
EXHIBIT 1-188 CIVILIAN FEDERAL AGENCIES.....	1-278
EXHIBIT 1-189 SUPERFUND BY THE NUMBERS.....	1-286
EXHIBIT 1-190 HISTORICAL AND PROJECTED GROWTH IN SUPERFUND-RELATED MARKET, 1988 – 2013	1-286
EXHIBIT 1-191 HISTORICAL AND PROJECTED GROWTH IN RCRA-RELATED MARKET, 1988 – 2013.....	1-287
EXHIBIT 1-192 SCHEDULED AND PROJECTED D&D OF COMMERCIAL REACTORS.....	1-291
EXHIBIT 1-193 HISTORICAL AND PROJECTED GROWTH IN STATE SUPERFUND MARKET, 1988 – 2010	1-298
EXHIBIT 1-194 2015 BROWFIELDS SNAPSHOT.....	1-307
EXHIBIT 1-195 HISTORICAL AND PROJECTED GROWTH IN PRIVATE/NON-REGULATORY REMEDIATION MARKET, 1988 – 2013	1-315
EXHIBIT 1-196 FORECASTED GROWTH IN 2006 BY PRIVATE CLIENT TYPE.....	1-315
EXHIBIT 1-197 FORECASTED GROWTH IN 2008 BY PRIVATE CLIENT TYPE.....	1-316
EXHIBIT 1-198 FORECAST FOR CLIENT SECTORS IN REMEDIATION: 2010-2012.....	1-316
EXHIBIT 1-199 FORECAST FOR CLIENT SECTORS IN REMEDIATION: 2013	1-317
EXHIBIT 1-200 FORECAST FOR CLIENT SECTORS IN REMEDIATION: 2015	1-317
EXHIBIT 1-201 BROWNFIELDS IMPACTS OF HOUSE BUDGET	1-331
EXHIBIT 1-202 SITE CHARACTERIZATION METHODS 2009 – 2010, 2013	1-335
EXHIBIT 1-203 RACER TRUST PRIORITY SITES.....	1-338
EXHIBIT 1-204 OVERVIEW OF FEDERAL KEY PROGRAMS, 2004 - 2005	1-395
EXHIBIT 1-205 GEOSYNTEC GROSS REVENUES 2006-2016 (\$MIL).....	1-402
EXHIBIT 1-206 HISTORICAL AND PROJECTED GROWTH IN UST REMEDIATION MARKET, 1988 – 2013.....	1-419
EXHIBIT 1-207 WOODARD & CURRAN GROSS REVENUES 2006-2016 (\$MIL)	1-433

EXHIBIT 1-208	IMPORTANCE OF MARKET DRIVERS TO STIMULATING REMEDIATION EXPENDITURE BY CLIENTS 2007	1-435
EXHIBIT 1-209	IMPORTANCE OF MARKET DRIVERS TO STIMULATING REMEDIATION EXPENDITURE BY CLIENTS 2008	1-435
EXHIBIT 1-210	IMPORTANCE OF MARKET DRIVERS TO STIMULATING REMEDIATION EXPENDITURE BY CLIENTS 2010	1-436
EXHIBIT 1-211	RANKING OF MARKET DRIVERS IN REMEDIATION BUSINESS IN 2013.....	1-438
EXHIBIT 1-212	TRENDS IN STRUCTURE OF REMEDIATION CONTRACTS	1-438
EXHIBIT 1-213	BID WIN RATES: 2001-2010	1-439
EXHIBIT 1-214	PLEASE RATE THE LEVEL OF RISK THAT YOUR CLIENTS IN GENERAL ARE EXPECTING YOU TO TAKE ON REMEDIATION PROJECTS:	1-440
EXHIBIT 1-215	EDR ANNUAL SALARY SURVEY- 2005 RESPONDENT DEMOGRAPHICS.....	1-450
EXHIBIT 1-216	THE CHANGING IMPORTANCE OF KEY BUYING FACTORS OF REMEDIATION SERVICES.....	1-460
EXHIBIT 1-217	2006 FORECAST BY PROJECT TYPE	1-464
EXHIBIT 1-218	TRENDS IN WIN RATES FOR REMEDIATION CONTRACTS:	1-465
EXHIBIT 1-219	TRENDS IN STRUCTURE OF REMEDIATION CONTRACTS:	1-465
EXHIBIT 1-220	LEVEL OF RISK THAT CLIENTS IN GENERAL ARE EXPECTING COMPANIES TO TAKE ON REMEDIATION PROJECTS:.....	1-465
EXHIBIT 1-221	SOIL REMEDIATION TECHNOLOGY TRENDS, 1996 – 2004	1-466
EXHIBIT 1-222	SOIL REMEDIATION TECHNOLOGY TRENDS, 2006-2010.....	1-467
EXHIBIT 1-223	SOIL REMEDIATION TECHNOLOGY TRENDS, 2011-2013.....	1-468
EXHIBIT 1-224	SOIL REMEDIATION TECHNOLOGY TRENDS, 2014-2015.....	1-468
EXHIBIT 1-225	GROUNDWATER REMEDIATION TECHNOLOGY TRENDS, 1996 - 2006.....	1-469
EXHIBIT 1-226	GROUNDWATER REMEDIATION TECHNOLOGY TRENDS, 2006 - 2010.....	1-469
EXHIBIT 1-227	GROUNDWATER REMEDIATION TECHNOLOGY TRENDS, 2011-2015	1-470
EXHIBIT 1-228	SITE CHARACTERIZATION TECHNOLOGY TRENDS, 1992 - 2006.....	1-470
EXHIBIT 1-229	SITE CHARACTERIZATION TECHNOLOGY TRENDS, 1998 - 2006.....	1-470
EXHIBIT 1-230	SITE CHARACTERIZATION TECHNOLOGY TRENDS, 2009-2015	1-471
EXHIBIT 1-231	PROFITABILITY BY PROJECT TYPE	1-473
EXHIBIT 1-232	PERSONNEL ALLOCATION	1-475
EXHIBIT 1-233	PERSONNEL ALLOCATION AMONG REMEDIATION CONTRATORS	1-475
EXHIBIT 1-234	GROWTH OF COMPETITOR TYPES IN SITE REMEDIATION MARKETS FROM 2005– 2012.....	1-476
EXHIBIT 1-235	GROWTH OF COMPETITOR TYPES IN SITE REMEDIATION MARKETS FROM 2013-2015	1-476
EXHIBIT 1-236	GROWTH OF COMPETITOR TYPES IN SITE REMEDIATION MARKETS FROM 1988 - 2010	1-477
EXHIBIT 1-237	TOP REMEDIATION COMPANIES, 2010	1-478
EXHIBIT 1-238	DISTRIBUTION OF REMEDIATION COMPANIES, 2008	1-479
EXHIBIT 1-239	TOP REMEDIATION COMPANIES, 2008; \$60 MIL+	1-480
EXHIBIT 1-240	TOP REMEDIATION COMPANIES, 2008; \$25-60 MIL	1-481
EXHIBIT 1-241	TOP REMEDIATION COMPANIES, 2008; \$15-25 MIL	1-482
EXHIBIT 1-242	TOP REMEDIATION COMPANIES, 2008; \$10-15 MIL	1-483
EXHIBIT 1-243	DISTRIBUTION OF REMEDIATION COMPANIES, 2006	1-483
EXHIBIT 1-244	TOP REMEDIATION & ABATEMENT COMPANIES, 2006	1-484
EXHIBIT 1-245	TOP 120 REMEDIATION & ABATEMENT COMPANIES, 2006.....	1-485
EXHIBIT 1-246	TOP REMEDIATION COMPANIES, 2003.....	1-488
EXHIBIT 1-247	DISTRIBUTION OF REMEDIATION COMPANIES, 2003	1-489
EXHIBIT 1-248	DISTRIBUTION OF REMEDIATION COMPANIES, 2001	1-489
EXHIBIT 1-249	TOP REMEDIATION COMPANIES, 1999 & 2000.....	1-490
EXHIBIT 1-250	DISTRIBUTION OF REMEDIATION COMPANIES, 1999	1-490
EXHIBIT 1-251	TOP REMEDIATION COMPANIES, 1996 & 1997	1-491
EXHIBIT 1-252	DISTRIBUTION OF REMEDIATION COMPANIES, 1997	1-491

EXHIBIT 1-253	TOP REMEDIATION COMPANIES, 1994.....	1-492
EXHIBIT 1-254	TOP REMEDIATION COMPANIES, 1992.....	1-493
EXHIBIT 1-255	TOP REMEDIATION COMPANIES IN GOVERNMENT MARKET, 2006.....	1-495
EXHIBIT 1-256	TOP REMEDIATION COMPANIES IN PRIVATE MARKET, 2006.....	1-496
EXHIBIT 1-257	TOP REMEDIATION COMPANIES IN DOE MARKET, 2006.....	1-497
EXHIBIT 1-258	TOP REMEDIATION COMPANIES IN DOD MARKET, 2006.....	1-498
EXHIBIT 1-259	TOP REMEDIATION COMPANIES IN RCRA MARKET, 2006.....	1-499
EXHIBIT 1-260	TOP REMEDIATION COMPANIES IN SUPERFUND MARKET, 2006.....	1-500
EXHIBIT 1-261	TOP REMEDIATION COMPANIES IN 2006: RANKED BY CONSTRUCTION REVENUES.....	1-501
EXHIBIT 1-262	TOP REMEDIATION COMPANIES IN 2006: RANKED BY CONSULTING REVENUES.....	1-503
EXHIBIT 1-263	CH2M GROSS REVENUES 2006-2016 (\$MIL).....	1-557
EXHIBIT 1-264	ENSAFE GROSS REVENUES 2000-2016 (\$MIL).....	1-565
EXHIBIT 1-265	ERRG GROSS REVENUES 2006-2016 (\$MIL).....	1-579
EXHIBIT 1-266	BAY WEST GROSS REVENUES 2006-2016 (\$MIL).....	1-584
EXHIBIT 1-267	SEBAC ACCOMPLISHMENTS.....	1-775
EXHIBIT 1-268	IMPORTANCE OF MARKET DRIVERS TO STIMULATING REMEDIATION EXPENDITURE BY CLIENTS 2007.....	1-837
EXHIBIT 1-269	IMPORTANCE OF MARKET DRIVERS TO STIMULATING REMEDIATION EXPENDITURE BY CLIENTS 2006.....	1-838
EXHIBIT 1-270	IMPORTANCE OF MARKET DRIVERS TO STIMULATING REMEDIATION EXPENDITURE BY CLIENTS 2004.....	1-838
EXHIBIT 1-271	MOST IMPORTANT CHALLENGE FOR THE REMEDIATION INDUSTRY 2010:.....	1-839
EXHIBIT 1-272	MOST IMPORTANT CHALLENGE FOR THE REMEDIATION INDUSTRY 2008:.....	1-840
EXHIBIT 1-273	MOST IMPORTANT CHALLENGE FOR THE REMEDIATION INDUSTRY 2007:.....	1-842
EXHIBIT 1-274	MOST IMPORTANT BUSINESS CHALLENGES FACING INDIVIDUAL COMPANIES 2013.....	1-843
EXHIBIT 1-275	MOST IMPORTANT BUSINESS CHALLENGES FACING INDIVIDUAL COMPANIES 2011.....	1-844
EXHIBIT 1-276	MOST IMPORTANT BUSINESS CHALLENGES FACING INDIVIDUAL COMPANIES 2010.....	1-845
EXHIBIT 1-277	MOST IMPORTANT BUSINESS CHALLENGES FACING INDIVIDUAL COMPANIES 2008.....	1-846
EXHIBIT 1-278	MOST IMPORTANT BUSINESS CHALLENGES FACING INDIVIDUAL COMPANIES 2007.....	1-847
EXHIBIT 1-279	MOST IMPORTANT CHALLENGE FOR THE REMEDIATION INDUSTRY 2006:.....	1-848
EXHIBIT 1-280	MOST IMPORTANT BUSINESS CHALLENGES FACING COMPANIES 2006:.....	1-848
EXHIBIT 1-281	MOST IMPORTANT CHALLENGE FOR THE REMEDIATION INDUSTRY (SELECT RESPONSES) 2004:	1-849